

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Case Number: _____

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Company name : **RENHENG Enterprise Holdings Limited****Stock code (ordinary shares)** : **8012**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 January 2013.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 18 November 2011

Name of Sponsor(s) : Shenyin Wanguo Capital (H.K.) Limited

Names of directors : *Executive Directors*
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive) Mr. Wei Sheng Peng
Ms. Liu Li
Mr. Sun Zhaohui

Independent non-executive Directors

Mr. Tam Yuk Sang, Sammy

Mr. Wong Yiu Kit

Mr. Kong Hing Ki

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company :

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Name	Number of ordinary shares	Percentage of shareholding upon listing
LinkBest Capital Group Limited ^{Note (1)}	90,000,000	45%
Open Venture Global Limited ^{Note (2)}	60,000,000	30%
Mr. Wei Sheng Peng ^{Note (3)}	150,000,000	75%
Ms. Liu Li ^{Note (4)}	150,000,000	75%

Notes:

- (1) LinkBest Capital Group Limited is wholly owned by Mr. Wei Sheng Peng who is the spouse of Ms. Liu Li.
- (2) Open Venture Global Limited is wholly owned by Ms. Liu Li who is the spouse of Mr. Wei Sheng Peng.
- (3) Mr. Wei Sheng Peng is the sole shareholder of LinkBest Capital Group Limited which is interested in 90,000,000 ordinary shares and as the spouse of Ms. Liu Li, he is deemed to be interested in 60,000,000 ordinary shares held by Open Venture Global Limited, being a corporation wholly owned by Ms. Liu Li.
- (4) Ms. Liu Li is the sole shareholder of Open Venture Global Limited which is interested in 60,000,000 ordinary shares and as the spouse of Mr. Wei Sheng Peng, she is deemed to be interested in 90,000,000 ordinary shares held by LinkBest Capital Group Limited, being a corporation wholly owned by Mr. Wei Sheng Peng.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company :

N/A

Financial year end date : 31 December

Registered address : PO Box 309
Ugland House
Grand Cayman, KY1-1104
Cayman Islands

Head office and principal place of business : Room 3805, 38/F., Far East Finance Centre, 16 Harcourt Road
Admiralty, Hong Kong

Web-site address (if applicable) : www.renhengenterprise.com

Principal share registrar
and transfer office : Royal Bank of Canada Trust Company (Cayman) Limited
4th Floor, Royal Bank House
24 Shedden Road, George Town
Grand Cayman KY1-1110
Cayman Islands

Hong Kong Branch share registrar
and transfer office : Tricor Investor Services Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Hong Kong

Auditors : Deloitte Touche Tohmatsu
Certified Public Accountants
35/F., One Pacific Place
88 Queensway
Hong Kong

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B. Business activities

We are principally engaged in the manufacture, sale and provision of maintenance, overhaul and modification services in respect of tobacco machinery products in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue : 200,000,000

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Number of options granted under the Pre-IPO Share Option Scheme: 1,300,000

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 Mr. Wei Sheng Peng
 Executive Director

 Ms. Liu Li
 Executive Director

 Mr. Sun Zhaohui
 Executive Director

 Mr. Tam Yuk Sang, Sammy
 Independent non-executive Director

 Mr. Wong Yiu Kit
 Independent non-executive Director

 Mr. Kong Hing Ki
 Independent non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*