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RENHENG Enterprise Holdings Limited

仁恒實業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8012)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of RENHENG Enterprise Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at 10:30 a.m. on Thursday, 10 May 2012 at Room 1303, 13/F., Keen Hung Commercial Building, 80 Queen’s Road East, Wanchai, Hong Kong for the following purposes:

1. To consider and approve the unaudited consolidated financial statements of the Company and its subsidiaries for the three months ended 31 March 2012 (“1st Quarterly Results”) and to approve the announcement of the 1st Quarterly Results to be published on the website of the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and of the Company;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the register of members of the Company, if necessary; and
4. To transact any other business.

By order of the Board
RENHENG Enterprise Holdings Limited
Wei Sheng Peng
Chairman

Hong Kong, 25 April 2012

As at the date of this announcement, the executive directors are Mr. Wei Sheng Peng, Ms. Liu Li and Mr. Sun Zhaohui and the independent non-executive directors are Mr. Tam Yuk Sang, Sammy, Mr. Wong Yiu Kit and Mr. Kong Hing Ki.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.renhengenterprise.com.