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## **RENHENG ENTERPRISE HOLDINGS LIMITED**

**仁恒實業控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 3628)

### **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

References are made to the circular of RENHENG Enterprise Holdings Limited (the “Company”) and the notice of annual general meeting (the “AGM”) of the Company dated 28 April 2016 (the “Original Notice”), which set out the time and venue of the AGM and contain the resolutions to be tabled before the AGM for shareholders’ consideration and approval.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the AGM of the Company will be held as scheduled at Room 3805, 38/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong on 10 June 2016 at 11:00 a.m. to consider and, if thought fit, pass the following resolution as ordinary resolution in addition to the resolutions set out in the Original Notice (except that the ordinary resolution numbered 2(a) will be withdrawn):

2(c) To re-elect Mr. Kong Hing Ki as an independent non-executive Director.

Yours faithfully,  
By order of the Board  
**RENHENG Enterprise Holdings Limited**  
**Liu Li**  
*Chairman & Chief Executive Officer*

Hong Kong, 19 May 2016

*Notes:*

1. Details of the resolution are set out in the circular of the Company dated 19 May 2016 (the “Supplemental Circular”). Unless otherwise defined, capitalised terms used in this supplemental notice shall have the same meanings as those defined in the Supplemental Circular.

2. At the AGM, the chairman of the meeting will put the above resolution to the vote by way of a poll. On a poll, every shareholder of the Company (“Shareholders”) who is present in person or by proxy shall have one vote for every share of which he is the holder.
3. A supplemental form of proxy (the “Supplemental Form of Proxy”) containing resolution numbered 2(c) mentioned above is enclosed with the Supplemental Circular. The form of proxy issued by the Company along with the circular of the Company dated 28 April 2016 (the “Original Form of Proxy”) will remain valid and effective to the fullest extent applicable if correctly completed and lodged with the Company’s principal office in Hong Kong.
4. A shareholder entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote in his/her stead. A proxy need not be a shareholder of the Company. Shareholders are hereby reminded to complete both the Original Form of Proxy and Supplemental Form of Proxy in accordance with the instructions set out respectively therein for the appointment of their proxy(ies) to attend and vote for ALL resolutions to be considered in the AGM in their stead if they so wish. For the avoidance of doubt, should the proxies being appointed to attend the AGM under each of the Original Form of Proxy and/or the Supplemental Form of Proxy are different and more than one of the proxies attended the AGM, only the proxy validly appointed under the Original Form of Proxy shall be designated to vote at the AGM. Completion and return of the Supplemental Form of Proxy will not preclude a member from attending and voting in person at the meeting or any adjourned meeting should he so wish.
5. In order to be valid, a form of proxy, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, as soon as possible and in any event not less than 48 hours before the time appointed for holding the annual general meeting or any adjournment thereof. The completion and delivery of the form of proxy will not preclude a shareholder of the Company from attending in person and voting at the annual general meeting if he so wishes.
6. Please refer to the Original Notice for details in respect of eligibility for attending the AGM, closure of register of members, other resolutions to be considered at the AGM, proxy, registration procedures and other relevant matters respectively.

*As at the date of this notice, the executive Directors are Ms. Liu Li and Mr. Xu Jiagui and the independent non-executive Directors are Mr. Wong Yiu Kit, Ernest, Mr. Kong Hing Ki and Mr. Wu Wei.*