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RENHENG ENTERPRISE HOLDINGS LIMITED

仁恒實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3628)

INSIDE INFORMATION AND RESUMPTION OF TRADING

This announcement is made by RENHENG Enterprise Holdings Limited (the “Company”) at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and pursuant to Rule 13.09 and 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange and the Inside Information Provision under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

The Company is in discussion with independent third parties with respect to possible placing of new shares of the Company. However, no terms have been agreed upon and no agreements have been entered into as at the date of this announcement. The proposed transaction is subject to further negotiations and may or may not proceed.

Shareholders of the Company and/or investors should note that the proposed transaction may or may not proceed and are advised to exercise caution when dealing in the Company’s securities.

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 1:43 p.m. on Wednesday, 24 June 2015 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for resumption of trading in the shares of the Company with effect from 9:00 a.m. on Thursday, 25 June 2015.

This announcement is made by the order of the Company. The Company’s board of directors collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
RENHENG Enterprise Holdings Limited
Liu Li
Executive Director

Hong Kong, 24 June 2015

As at the date of this announcement, the executive directors are Mr. Wei Sheng Peng, Ms. Liu Li and Mr. Xu Jiagui and the independent non-executive directors are Mr. Wong Yiu Kit, Mr. Kong Hing Ki and Mr. Wu Wei.