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RENHENG ENTERPRISE HOLDINGS LIMITED

仁恒實業控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8012)

**VOLUNTARY ANNOUNCEMENT
FURTHER ANNOUNCEMENT ON PROPOSED TRANSFER OF
LISTING FROM THE GROWTH ENTERPRISE MARKET TO
THE MAIN BOARD OF THE STOCK EXCHANGE OF
HONG KONG LIMITED**

Reference is made to the announcement of RENHENG Enterprise Holdings Limited dated 20 March 2013 (the “Announcement”) in relation to the submission of a formal application to the Stock Exchange for the proposed Transfer of Listing (the “Application”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement. The Application was submitted to the Stock Exchange on 20 March 2013. As six months had passed since the submission of the Application, the Application automatically lapsed on 19 September 2013.

The Board is pleased to announce that the Company has submitted a new application to the Stock Exchange for the proposed Transfer of Listing on 23 September 2013.

The Company will make further announcement(s) to keep the Shareholders and potential investors of the Company informed of the progress of the proposed Transfer of Listing as and when appropriate.

Shareholders and potential investors of the Company should note that the proposed Transfer of Listing is subject to, among other things, the approval from the Stock Exchange, and may or may not proceed. Accordingly, the Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By order of the Board
RENHENG Enterprise Holdings Limited
Ho Pui Lam, Joseph
Company Secretary

Hong Kong, 23 September 2013

As at the date of this announcement, the executive Directors are Mr. Wei Sheng Peng, Ms. Liu Li and Mr. Sun Zhaohui and the independent non-executive Directors are Mr. Tam Yuk Sang, Sammy, Mr. Wong Yiu Kit and Mr. Kong Hing Ki.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.renhengenterprise.com.