

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	RENHENG Enterprise Holdings Limited
Date Submitted	01/06/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3628</u> Descrip	otion : <u>RENHEN</u>	NG ENT	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.0025	HK\$10,000,000
Increase/(decrease)			-
Balance at close of the month	4,000,000,000	<u>HK\$0.0025</u>	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :	N/A		
			-	preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth				
Increase/(decrea	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code :	N/A Dese	cription : <u>N</u>	[/A		
		No. of or classes of s		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month				
Increase/(decrease))				
Balance at close of	f the month				

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	804,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month		N/A	N/A	N/A
Balance at close of the				
month	804,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(20/10/2011)						
ordinary shares	-	-	-	-	NIL	NIL
(Note 1)						
(11000 1)						
2. N/A						
2.10/11						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ng the month	from exercise of		,		
options (State currenc				NIL		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close c preceding 1	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /)							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)	())	`					
(dd/mm/yyyy) 2. N/A	(/ /)					
2. IV/A							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
(/ /)	·						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
	·						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)		
					ence shares)		
				(Other class)	N/A	<u>.</u>

	amount	Amount at close of preceding	Converted during the	Amount at close of the	issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
Stock code (if listed)					- <u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
Starland (if listed)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	```'					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	<u> </u>		Total C. (Ordin	nary shares)	N/A	
				ence shares)		-
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
· · · · · · · · · · · · · · · · · · ·		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

6. Repurchase of shares Class of shares is the shares 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A Issue and allotment (d/mn/yyyy) EGM approval date: </th <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) (d/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of cancellation date : (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of class of class of shares Shares N/A N/A 7. Redemption of shares Class of class of class of shares Shares N/A N/A 8. Consideration issue At price : Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) (/ /) (EGM approval date: (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : Class of shares issuable (Note 1) Issue and allotment (dat:: (dd/mm/yyy) (/ /) (dd/mm/yyy) Issue and allotment (/ /) (/ /) (dd/mm/yyy)							
Currency Gate : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A	5	Scrip dividend At price. State		(/ /)		
$\frac{\text{Class of shares}}{(\text{dd/mm/yyyy})} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{A}$ $\frac{N/A}{N/A}$ N	5.	scrip dividend At price . currency —					
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A Sconsideratio				(/ /)	N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares							
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A							
Class of shares	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) Class (//) EGM approval date: (///) Class (//)				(/ /)	NI/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A N/A N/A N/A Note 1 Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (Id/mm/yyyy) EGM approval date:							10/11
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State (/ /) (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /)							
8. Consideration issue At price : State currency — $Class of shares issuable (Note 1) EGM approval date: (/ /) (/ /)$	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
8. Consideration issue At price : State currency (<i>Note 1</i>) EGM approval date: (//) (d/mm/yyyy)						<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue At price : State		(/ /)		
<u>N/A</u> <u>N/A</u>			EGM approval date:	(/ /)		
						N/A	N/A

Type of Issue		during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(<i>Note 1</i>)		
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
		N/A	N/A
	Class of shares issuable(<i>Note 1</i>)		
10. Other (Please specify) At price : State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	Total E. (Ordinary (Preference (Othe		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Ho Pui Lam, Joseph
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.