

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



RENHENG ENTERPRISE HOLDINGS LIMITED

仁恒實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3628)

PROFIT WARNING

This announcement is made by RENHENG Enterprise Holdings Limited (the “Company”) and its subsidiaries (collectively the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (The “Stock Exchange”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “SFO”) (Chapter 571 of the Laws of Hong Kong).

The board (the “Board”) of directors (the “Directors”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a decrease of more than 80% in its net profit for the year ended 31 December 2015 as compared to that for the year ended 31 December 2014. Such decrement is primarily attributable to (i) the exchange loss arising from the depreciation of Renminbi and (ii) the decrease in revenue generated from casing and flavouring system projects.

The information contained in this announcement is only based on a preliminary assessment by the Board of the unaudited consolidated management accounts of the Group and information currently available to the Board. It is not based on any figure or information that has been audited or reviewed by the auditor of the Company and is subject to possible adjustments upon further review. The audited consolidated results of the Group for the year ended 31 December 2015 is expected to be published in March 2016.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
RENHENG Enterprise Holdings Limited
Ho Pui Lam, Joseph
Company Secretary

Hong Kong, 4 March 2016

As at the date of this announcement, the executive Directors are Mr. Wei Sheng Peng, Ms. Liu Li and Mr. Xu Jiagui and the independent non-executive Directors are Mr. Wong Yiu Kit, Ernest, Mr. Kong Hing Ki and Mr. Wu Wei.