

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	RENHENG Enterprise Holdings Limited (the "Company")
Date Submitted	07/08/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3628</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	200,400,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	100,000	N/A	N/A	N/A		
Balance at close of the month	200,500,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement durir	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and					-		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share	Granted	Exerciseu	Calicelleu	Lapseu			
Option Scheme							
Option Scheme							
(20 /10/2011)							
ordinary shares	-	100,000	_	_	100,000 (Remark 1)	500,000	
(Note 1)		100,000	<u> </u>		100,000 (Remark 1)		
(
2. N/A							
(/ /)							
shares							
(Note 1)							
<u>3.N/A</u>							
shares							
(Note 1)		Ta	tal A (Ondin		100.000		
		10	tal A. (Ordin		100,000 N/A		
				nce shares) Other class)	N/A N/A		
Tatal from de sur la stat		£		Juici class)	1N/A		
Total funds raised dur options (State currence		from exercise of		HK\$96,000			
options (state current	J)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>					
· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota		inary shares)	N/A	
			rence shares)	N/A	
			(Other class)	N/A	<u>.</u>

Convertibles (i.e. Convertible i	nto Shorea of the l	an which are to	For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		· · · · ·					
(dd/mm/yyyy)) <u>2. N/A</u>	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				N T/ 4		
		,		nary shares) ence shares) Other class)	N/A N/A N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full section in sheding FCM assessed data (dd/sec.(sec.s.)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	-	
shares (Note 1)		
Shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Otr	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (d/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (Note 1) $(/ / /)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(/ / /)$ 3. Placing At price : State currency Class of shares issuable (Note 1) $(/ / /)$ 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(/ / /)$ 4. Bonus issue Class of shares issuable corrency $(/ / /)$ N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(/ / /)$ $(/ / /)$ 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(/ / /)$				Class of shares issuable				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A 2. Open offer At price : State Issue and allotment $(//)$ N/A N/A 2. Open offer At price : State Issue and allotment $(//)$ N/A N/A 3. Placing At price : State Issue and allotment $(//)$ N/A N/A 3. Placing At price : State Issue and allotment $(//)$ $(//)$ N/A N/A 4. Bonus issue Class of shares issuable								
$\frac{(dd/mm/yyyy)}{(Mm/yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{(Mm/yyyy)}$	1.	Rights issue	At price : State currency		(/ /)		
N/A N/A State Issue and allotment (// /) (More 1) Issue and allotment (// /) Issue and allotment (More 1) Issue and allotment (// /) Issue and allotment (d/mm/yyyy) N/A N/A N/A M					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)							N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (d//mm/yyyy) (/ /) EGM approval date: (d//mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d//mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d//mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d//mm/yyyy) (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (d//mm/yyyy) (/ /) Issue and allotment date : (/ /) (/ /) 4. Bonus issue Issue and allotment date : ((/ /) (/ /) (/ /) Issue and allotment date : (/ /)								
Class of shares issuable (dd/mm/yyyy) N/A N/A Rectange Class of shares issuable (Note 1) N/A N/A Image: State currency Issue and allotment (1/1) N/A N/A Image: GM approval date: (1/1) Image: GM approval date: (1/1) N/A N/A Image: GLass of shares issuable (Note 1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (Note 1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image: GLass of shares issuable (1/1) Image:	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (///) (//) N/A Issue and allotment (///) (//) (//) Issue and allotment (///) (///) Issue and allotment (///) <					(/ /)	N/A	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A N/A 4. Bonus issue Class of shares issuable (// /) date : (d/mm/yyyy) Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Issue and allotment (//) EGM approval date: (//) EGM approval date: (//) Issue and allotment (//)								
atte : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) Kohr upprovid date: (///) (//) (//) (//) (//) (//) (//) (//	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $				、 ····			N/A	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> N/A					(/ /)	N T / A	N T / 4
							<u>N/A</u>	IN/A

	Type of Issue		F	<u>'or main</u>	DOal	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

				For Main Board	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab (<i>Note 1</i>) Issue and allotment	ole		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10		2	Class of shares issuab (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1) 100,000 ordina	ry shares were issued to grantee (other than directors of the Company) upon exercise of share
options.	
Submitted by:	Ho Pui Lam, Joseph
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.