

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	RENHENG Enterprise Holdings Limited
Date Submitted	02/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3628</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/AN/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	200,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share		Schemes of the			No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant therete as at close of the mont
approval date (dd/mm/yyyy) and -		Movement duri	ing the month		thereto	as at close of the mont
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				1		
Option Scheme						
(20 /10/2011)						
ordinary shares	_	_	_	_	Nil	1,000,000
(Note 1)						1,000,000
2. N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
otal funds raised dur		from exercise of	of			
ptions (State currenc	(y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	(/ /)	-			
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	al B. (Ordi	nary shares)	N/A	_
			ence shares)	N/A	-
		((Other class)	N/A	-

Convertibles (i.e. Commetil 1	nto Change of the I	amor which are to	For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible in Convertibles Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				N7/1		
		,		nary shares) ence shares) Other class)	N/A N/A N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto			Issued Share Capital	er Movements in Iss Type of Issue	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) Bonus issue At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) KeGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1)				Class of shares issuable		<u></u>	
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 2. Open offer At price : State Issue and allotment (Note 1) Issue and allotment $(///)$ EGM approval date: $(///)$ N/A 2. Open offer At price : State Issue and allotment $(Note 1)$ Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment $(Note 1)$ Issue and allotment $(///)$ Glass of shares issuable (///) N/A 3. Placing At price : State Issue and allotment (///) $(Note 1)$ Issue and allotment (///) N/A 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Issue and allotment (///) (///) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) (M/			<i></i>	(Note 1)			
$(dd/mm/yyyy) \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(Mater)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{(/ /)}_{(dd/mm/yyyy)} \underbrace{Class of shares issuable}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{(/ /)}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{(/ /)}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{(/ /)}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{(/ /)}_{(dd/mm/yyyy)} \underbrace{N/A}_{(dd/mm/yyyy)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{(/ /)}_{(dd/mm/yyyy)} \underbrace{Class of shares issuable}_{(Note 1)} Class o$			(/ /)		At price : State currency	Rights issue	1.
2. Open offer At price : State currency Class of shares issuable (Note 1)			(/ /)				
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ 2. Open offer At price : Currency Issue and allotment date : (d/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) $(///)$ 4. Bonus issue Issue and allotment date : (d/mm/yyyy) $(///)$ 4. Bonus issue Issue and allotment date : (d/mm/yyyy) $(///)$	N/A	N/A		(dd/mm/yyyy)			
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (/ /) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) N/A 4. Bonus issue Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) EGM approval date: (/ /) Issue and allotment (/ /) (/ /) EGM approval date: (/ /) Issue and allotment (/ /) (/ /)							
Boild approval date: N/A (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (Note 1) (/ /) Issue and allotment (dd/mm/yyyy) (/ /) N/A EGM approval date: (/ /) N/A Issue and allotment (dd/mm/yyyy) N/A Issue and allotment (Note 1) (/ /) Issue and allotment (Note 1) (/ /) EGM approval date: (/ /) Issue and allotment (Note 1) (/ /) EGM approval date: (/ /)			(//)	Issue and allotment	At price : State	Open offer	2.
3. Placing At price : State currency Issue and allotment (///) Gate : (dd/mm/yyyy) Issue and allotment (///) EGM approval date: (///) N/A Class of shares issuable N/A 4. Bonus issue Issue and allotment (//) Issue and allotment (///) Issue and allotment (//) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) I//) Issue and allotment (///) I///)	N/A	N/A	(/ /)				
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (1 / /) Issue and allotment (2 / /) EGM approval date: (dd/mm/yyyy) Issue and allotment (2 / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (1 / /) EGM approval date: (1 / /) Issue and allotment (2 / /) EGM approval date: (1 / /) EGM approval date: (1 / /)							
atte: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Image: State of the approval date: N/A (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			(/ /)	Issue and allotment date : (dd/mm/yyyy)	At price : State	Placing	3.
4. Bonus issue Class of shares issuable			(/ /)				
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	<u>N/A</u>					
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)							
(dd/mm/yyyy)			(//)			Bonus issue	4.
N/A	NT/A	NT/ A	(//)				
	<u>N/A</u>	<u>IN/A</u>					

	Type of Issue		T		Doal	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab (<i>Note 1</i>) Issue and allotment	ble		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	0.1	6	Class of shares issuab (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)):
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Submitted by:	Ho Pui Lam, Joseph
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.